

Getting ready for your ESOS assessment

A UK MANUFACTURER'S CHECKLIST

ESOS Phase 4 is underway. Starting early gives qualifying organisations more time to gather the right energy data, review previous recommendations and plan their assessment properly.

Step 1: Confirm your organisation qualifies

- ☐ Have you confirmed whether your organisation meets the ESOS qualification criteria?
- ☐ Have you identified all qualifying sites within the group?
- ☐ Do you know who is responsible for ESOS internally?

Step 2: Gather the right information

- ☐ Do you have 12 months of energy consumption data?
- ☐ Are your electricity, gas and transport energy data complete?
- ☐ Have you identified your significant energy users?
- ☐ Is your metering sufficient to understand where energy is being consumed?

Step 3: Review previous work

- ☐ Have you reviewed your Phase 3 assessment?
- ☐ Which recommendations have already been implemented?
- ☐ Which opportunities remain outstanding?
- ☐ Have site operations changed since the last assessment?

Step 4: Plan the assessment

- ☐ Have you appointed an ESOS Lead Assessor?
- ☐ Have site visits been planned?
- ☐ Are engineering, maintenance and production teams involved?
- ☐ Do you have enough time to gather any missing information?

Step 5: Think beyond compliance

- ☐ Which projects are already planned that could improve energy efficiency?
- ☐ Can ESOS help inform future capital investment?
- ☐ Are there opportunities to combine energy reduction with wider decarbonisation or operational improvement projects?
- ☐ What do you want to achieve beyond simply meeting the compliance deadline?

NEED SUPPORT?

NIRAS supports organisations with ESOS assessments and engineer led Energy Opportunity Assessments, helping businesses understand energy use, prioritise opportunities and develop practical improvement plans.

If you'd like to discuss your ESOS Phase 4 preparations, contact:

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